

Computation of Unused Housing Allowance

Client: _____

Estimated Housing Allowance for the year \$ _____

Actual expenditures for the year:

House payments/Rent/Down Payment \$ _____

Association/Homeowner Dues/Special Assessment _____

Real Estate Taxes - not included in payment above _____

Loan/Re-finance/Purchase costs-Paid separately _____

Insurance (on home and contents) _____

Utilities (Water/Power/Gas/Phone/Cable) _____

Cleaning/cleaning supplies _____

Repairs and maintenance _____

Lawn/landscape/gardening/pest/pool _____

Household furnishings _____

 Appliances (TV, VCR, stereo, dishwasher, etc.) _____

 Decorator items (drapes, pictures, towels, etc.) _____

 Furniture (sofa, bed, chairs, tables, etc.) _____

 Miscellaneous (dishes, cookware, piano, rugs, etc.) _____

 Christmas tree/Christmas decorations _____

Improvements _____

 Roof/Block Walls/Sod/Sprinkler/AC/Heating _____

 Addition/Pool/Garage Door/Concrete _____

Total housing allowance spent during the year \$(_____)

Unused Housing Allowance \$ _____